NO FURTHER DOCUMENTS WILL BE REVIEWED PRIOR TO HEARING.

The **Probate Examiners** reached can be at ProbateNotes@courts.sbcounty.gov. Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Examiners can only respond to inquiries regarding the meaning of comments in the notes. PLEASE DO NOT SEND EMAILS TO STATE THAT DOCUMENTS HAVE BEEN FILED, TO REQUEST A CONFIRMATION OF WHETHER DOCUMENTS HAVE BEEN RECEIVED, OR TO REQUEST THE CLEARING OF NOTES. No legal or procedural advice may be given.

Joshua Tree District

CIVCAL3 DAILY CIVIL CALENDAR

HONORABLE JUDGE WILLIAM JEFFERSON POWELL

DATE: 11/24/08 TIME: 8:30 DEPT: M2

CASE #: GARMS700010

GUARDIANSHIP OF MANSFIELD/BUTTON

HEARING: Hearing Re: TERMINATION OF GUARDIANSHIP

Counsel:

STEPHANIE L MANSFIELD PRO/PER ALEXANDRA MARIE MANSFIELD DESTINY ROSE BUTTON PHYLLIS MANSFIELD

No file available for review.

Joshua Tree District

CIVCAL3 DAILY CIVIL CALENDAR

HONORABLE JUDGE WILLIAM JEFFERSON POWELL

DATE: 11/24/08 TIME: 8:30 DEPT: M2

CASE #: GARMS800021

G'SHIP OF ANTONIO A TERHUNE

HEARING: Hearing Re: Appointment of Guardian

Counsel:

ROBIN K PRIETO PRO/PER

ANTONIO A TERHUNE

GENERAL INFORMATION

Temporary Letters issued 9/23/08.

Ex-parte hearings on 8/5/08 & 8/25/08 continued for service on mother and Nidia Flores Ex-parte hearing 9/22/08 ProTem Ficara appoints Gregory Johnson to represent the minor and refers matter to Court Investigator for investigation and report.

Continued from 10/6/08 temporary Guardianship Letters WERE ISSUED IN ERROR. Request for Temporary Guardianship filed by Robin Prieto is denied at this time. Court finds that the minor child has been residing with Nidia Flores since June and will continue to reside with her until the next hearing. Court investigator to have report prepared by next court date. Court counsels Nidia Flores that it expects Ms. Flores to allow the Petitioners liberal visitation with their grandchild. Matter referred to Court Investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by relation?, minor 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petitioners have filed 2 petitions for appointment of general guardianship. However, the caption of petition tabbed #1 requests powers of person only and section 1a&1b indicates that one petitioner requests appointment of the person and one of the estate. As there appears to be no estate, Court may wish to dismiss the petition tabbed #1 and deem the petition tabbed #2 as the original petition in this matter. Alternatively, if petitioners are requesting estate powers, need sections 1(c)(1) and 7-8.
- 2. Petitioners allege CPS involvement.

- 3. Signatures on the Duties of Guardian are copies. Does Court wish to require original signatures?
- 4. Need the Child Information Attachment form (GC-210(CA) on left side of file).
- 5. UCCJEA filed; however, the periods of residence are unclear. Judge to decide.
- 6. Sections 2&4 of the UCCJEA are incomplete. Need corrected form.
- 7. Need attachments 14 & 19 of the Confidential Guardian Screening form.
- 8. Need notice of hearing and proof of personal service on mother and father
- 9. Need notice of hearing and proof of mail service on PGPs and MGPs or due diligence declaration.
- 10. Need Court Investigator report as ordered by the court on 9/22/08.
- 11. Ex-parte hearing 9/22/08 ProTem Ficara appoints Gregory Johnson to represent the minor. However, no order appointing attorney is filed. Also, the minute order of 9/22/08 does not reflect that Temporary Guardianship is granted; however, an Order appointing Temporary Guardians is filed and Letters issued. Court may wish to revisit the order of 9/22/08. JTD
- 12. Proofs of service filed. However, as the Child Information Attachment form (see note 4) is not filed it cannot be determined which parties have or have not been served. Also, any proof of service by certified mail must be accompanied by the signed original returned receipt.

RECOMMENDATION: Need to clear notes.

Page: 3

Joshua Tree District

CIVCAL3 DAILY CIVIL CALENDAR

HONORABLE JUDGE WILLIAM JEFFERSON POWELL

DATE: 11/24/08 TIME: 8:30 DEPT: M2

CASE #: GARMS800032

JONATHAN RAYMOND SCHILLER

HEARING: Hearing Re: GUARDIANSHIP

Counsel:

MARISELA BOWMAN PRO/PER

JONATHAN RAYMOND SCHILLER

GENERAL INFORMATION

Temporary Letters of ESTATE ONLY issued 10/14/08. Court denies request to release personal belongings of Raymond a Schiller as this court does not have jurisdiction over property located in the state of Arizona.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, ESTATE ONLY, by mother, minor 11

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Notice complete.
- 2. Court may wish to review the Confidential Screening form.
- 3. Mother is the petitioner and requests no bond as the estate is undetermined and petitioner requests any money to be marshaled to be placed in a blocked account.
- 4. Petitioner seeks 2590 powers. However, petitioner fails to state the powers specified under Pr.C.§2591 that are requested. Need verified supplement.
- 5. It appears petitioner seeks to administer the father's Arizona estate on behalf of the minor without probate administration in Arizona. Court may wish to continue the Temporary Letters to allow petitioner to ascertain whether there is any property to probate. However, as this court has no jurisdiction of the Arizona property, if assets are located and a probate required, the court may wish to advise petitioner to seek counsel in that state.

RECOMMENDATION:

Court's discretion.

Joshua Tree District

CIVCAL3 DAILY CIVIL CALENDAR

HONORABLE JUDGE WILLIAM JEFFERSON POWELL

DATE: 11/24/08 TIME: 8:30 DEPT: M2

CASE #: GARMS800034

CALI MARIE WILLIAMS

HEARING: Hearing Re: GUARDIANSHIP

Counsel:

JOHN FOY RICHARD M. GHAN CONSTANCE FOY RICHARD M. GHAN

CALI MARIE WILLIAMS

GENERAL INFORMATION

Ex-parte orders denied. Attorney Ghan is to contact Tammy Williams (MGF) as to visitation. Matter referred to Court Investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, PERSON and ESTATE, by non-relatives, minor 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- Tammy Lyn Williams was appointed guardian 12/10/07 (GARMS 700028). 1. Need a petition for termination or resignation from the present quardian.
- Court may wish to consolidate cases under the lower number. 2.
- Guardian personally served 10/21/08. 3.
- Petitioners request no bond as they allege that they have been the primary 4. caregiver of the minor. However, as this is not a legal basis for a waiver of bond, Court may wish to require the minimum bond of \$20,000 based on estimated assets of \$4,000.
- 5. Court may wish to review the Confidential Screening forms for possible conflict.
- Need petitioners' signatures on page 1 of the Guardianship Questionnaire. File 6. signed form. Alternatively, if petitioners are present in the courtroom, Court may wish to allow petitioners to interlineate their signatures.
- Father and PGF are deceased. 7.
- Need notice of hearing and proof of personal service on mother. 8.
- Need notice of hearing and proof of mail service on MGPs and siblings 12 or 9. older each or file due diligence declaration(s)
- Need DCS report as petitioners are non-relatives. 10.

RECOMMENDATION: Need to clear notes.

Joshua Tree District

CIVCAL3 DAILY CIVIL CALENDAR

HONORABLE JUDGE WILLIAM JEFFERSON POWELL

DATE: 11/24/08 TIME: 8:30 DEPT: M2

CASE #: GARMS700019

G'SHIP OF MACKENZIE LORRANIE POE

HEARING: Hearing re: Petition for Termination of Guardianship

Counsel:

STEVEN POE PRO/PER KELLY CARSON PRO/PER

MACKENZIE LORRANIE POE

No file available for review.